

MONTHLY INCOME EXPENSE WORKSHEET

PLEASE FILL IN THE BLOCKS ON THIS PAGE

MONTHLY INCOME:(GROSS)	VETERAN	SPOUSE	MONTHLY EXPENSES:	Combined
Social Security			Medicare Part B \$109.00 ea	
Wages and Bonuses			Medicare Part D	
Pensions/Retirement			Insurance (medical, dental, vision)	
Civil Service			Prescriptions	
Railroad			Medical/Dental Bills	
Military Retirement			Eye Dr. Bills	
Interest Income				
Dividends Income				
Miscellaneous Income (unemployment, etc.)				
Income Subtotal				
NET WORTH:	VETERAN	SPOUSE		
Cash in Checking Accounts				
Savings Accounts				
Savings Bonds				
Stocks				
Certificates of Deposit			Other Living Exp:	
Annuities			Medical Assistance/In home Health Care	
IRA'S, Keogh Plans, ect			Assisted Living Facility	
Mutual Funds			Nursing Home	
Real estate (not primary home), rental property, vacation home, farm, etc.				
Net Worth Subtotal				
TOTAL ASSETS				
MAX ASSEST ALLOWABLE NOT INCLUDING HOUSE IS \$80,000				